

# 中国建材通讯

CHINA BUILDING MATERIALS MAGAZINE

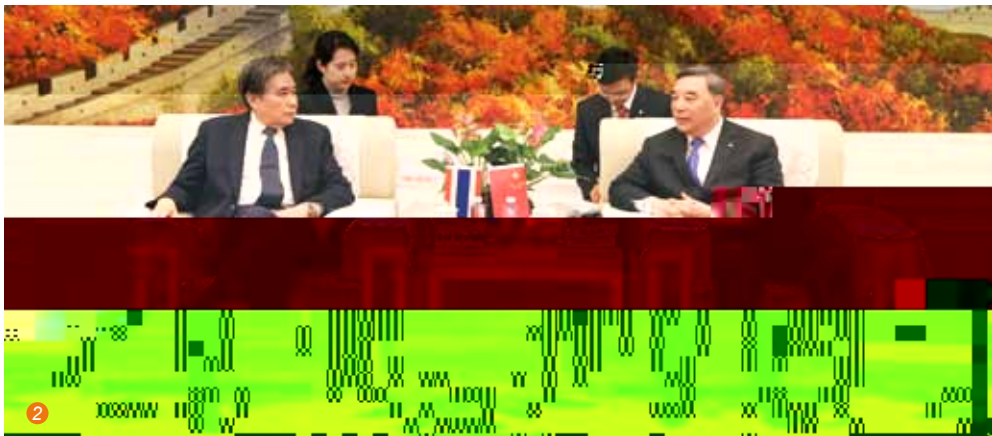


\$( # ( \$Z % # " # Z # " \$ \* \* # Z > " ) &



 中國建材股份有限公司  
China National Building Material Company Limited

2015 年度业绩发布会  
Annual Results Announcement



1. 2016
- 2.
- 3.
- 4.

“ Mission Impossible”

“ ”

“ ”

# Contents

2016

2- 3

101- 102



1

4

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2016

6

2015

8

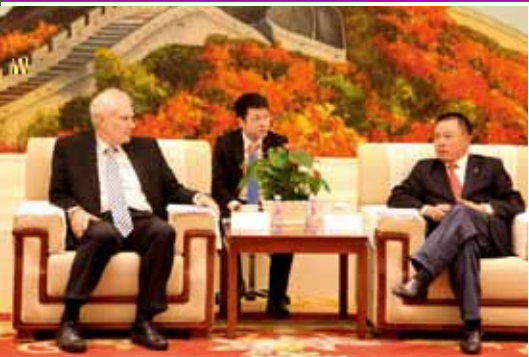
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Poppinga

Peter Poppinga

Peter



Peter Poppinga

2015

Claudio Alves

Joao Mendes

Marcos Leite

Ferreira





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23.5

1/2

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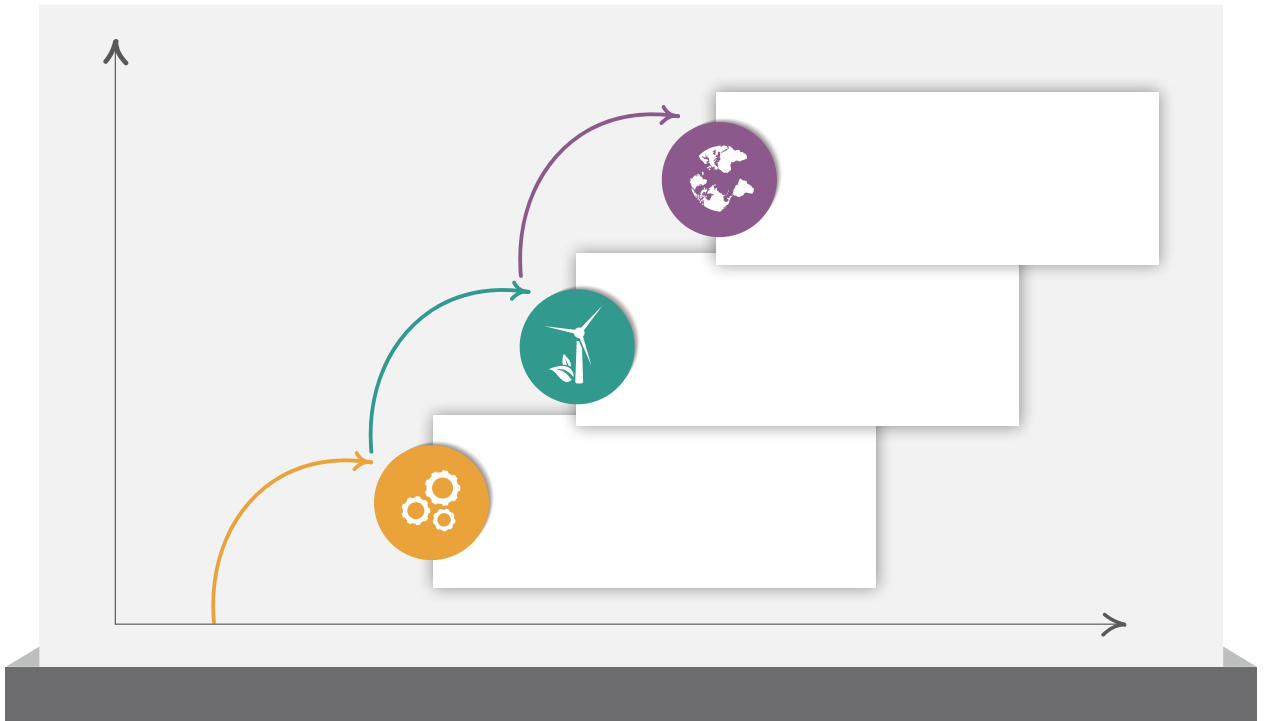
12

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60%      40%  
50%

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2014 7 15



CIGS

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GDP

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THE UNIVERSITY OF TORONTO  
THE UNIVERSITY OF MICHIGAN  
THE UNIVERSITY OF CALIFORNIA  
THE UNIVERSITY OF TEXAS AT AUSTIN  
THE UNIVERSITY OF WISCONSIN  
THE UNIVERSITY OF ILLINOIS  
THE UNIVERSITY OF MARYLAND  
THE UNIVERSITY OF MINNESOTA  
THE UNIVERSITY OF NEBRASKA  
THE UNIVERSITY OF NEVADA  
THE UNIVERSITY OF NEW HAMPSHIRE  
THE UNIVERSITY OF NEW MEXICO  
THE UNIVERSITY OF NORTH CAROLINA  
THE UNIVERSITY OF NORTH DAKOTA  
THE UNIVERSITY OF OHIO  
THE UNIVERSITY OF OKLAHOMA  
THE UNIVERSITY OF PENNSYLVANIA  
THE UNIVERSITY OF SOUTH ALABAMA  
THE UNIVERSITY OF SOUTH FLORIDA  
THE UNIVERSITY OF SOUTH CAROLINA  
THE UNIVERSITY OF TENNESSEE  
THE UNIVERSITY OF VIRGINIA  
THE UNIVERSITY OF WASHINGTON  
THE UNIVERSITY OF WISCONSIN  
THE UNIVERSITY OF WYOMING

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" Mission Impossible"

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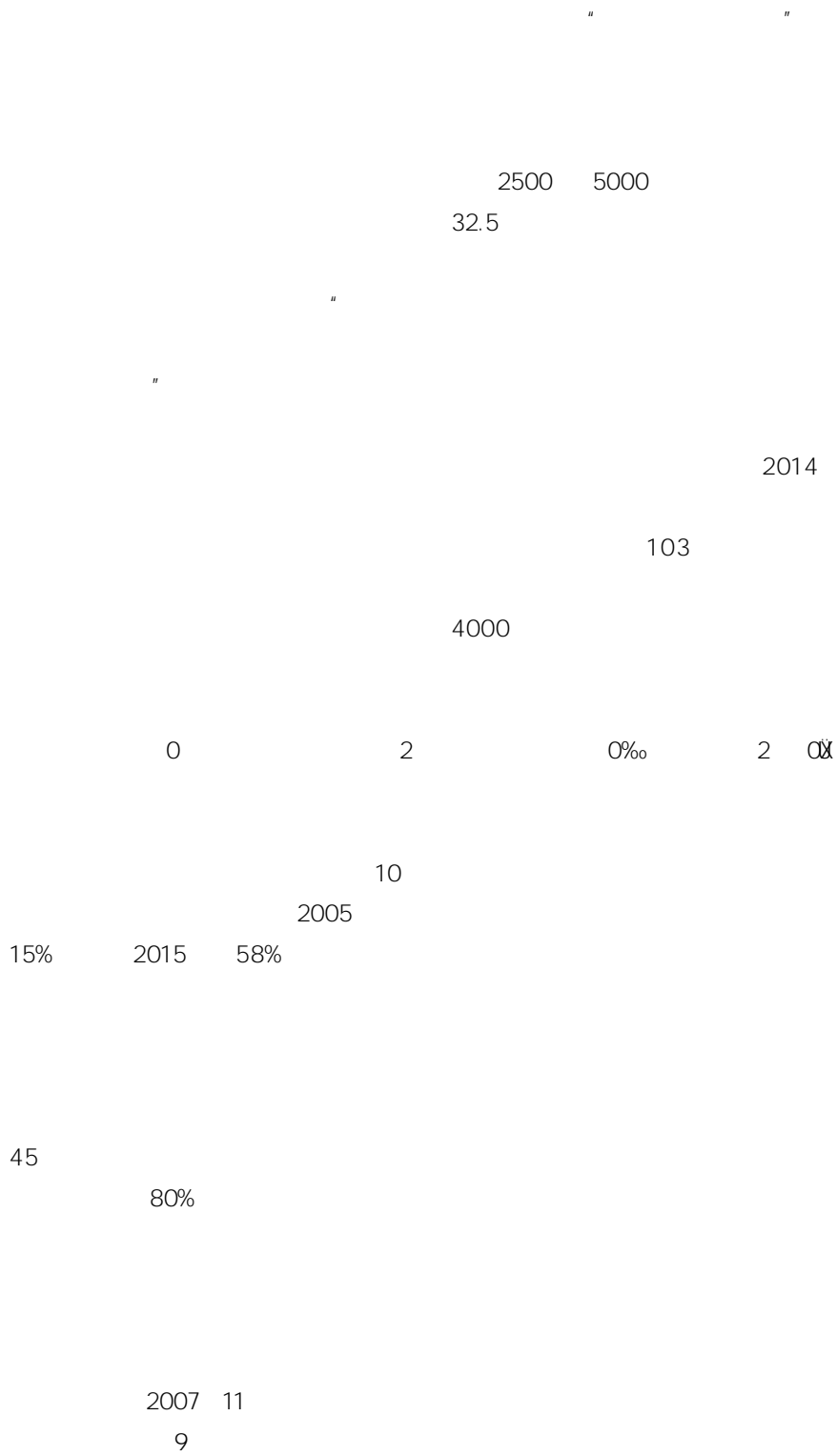
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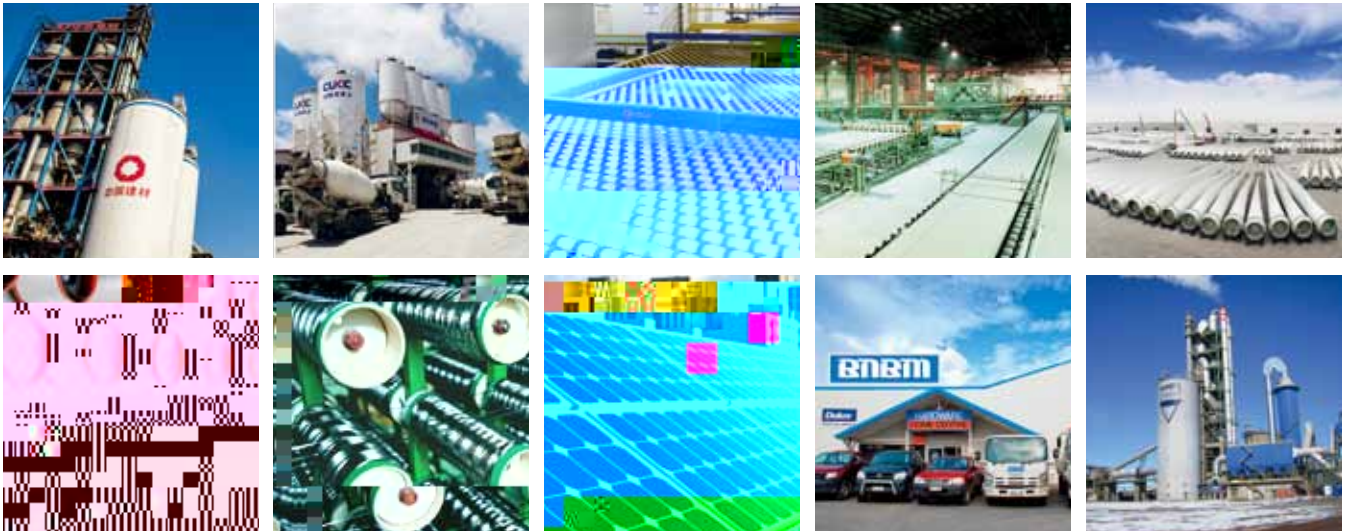
2011 9

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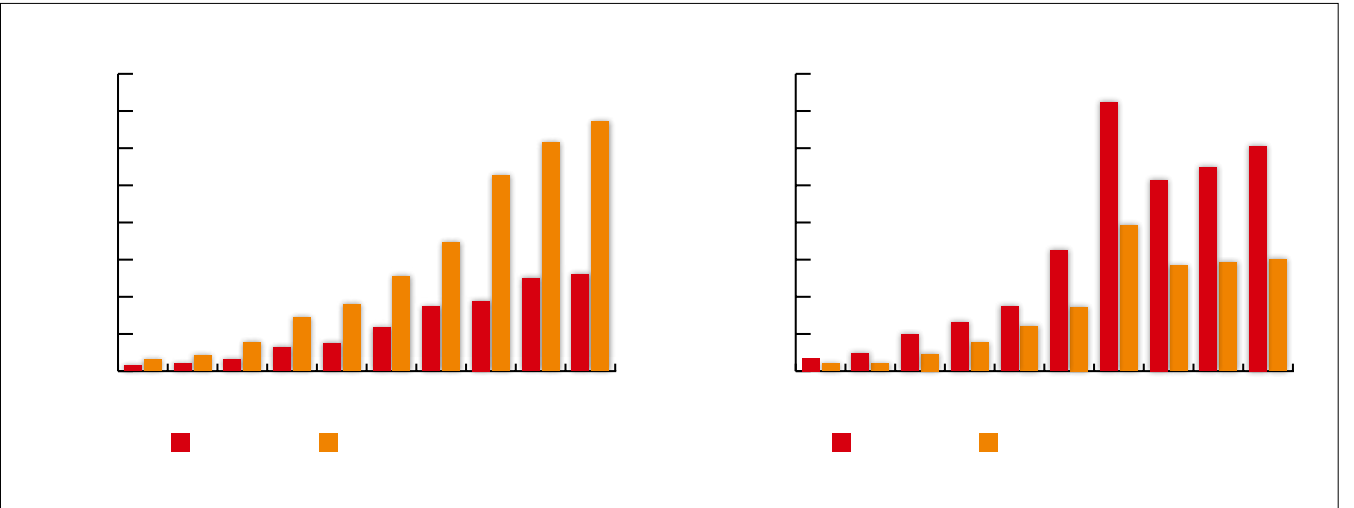
2011 3 23

2016 3 23

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50%

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30%

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	0.49%		"	"		
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	3.78%					
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2012 2013 329.7  
58% 2014

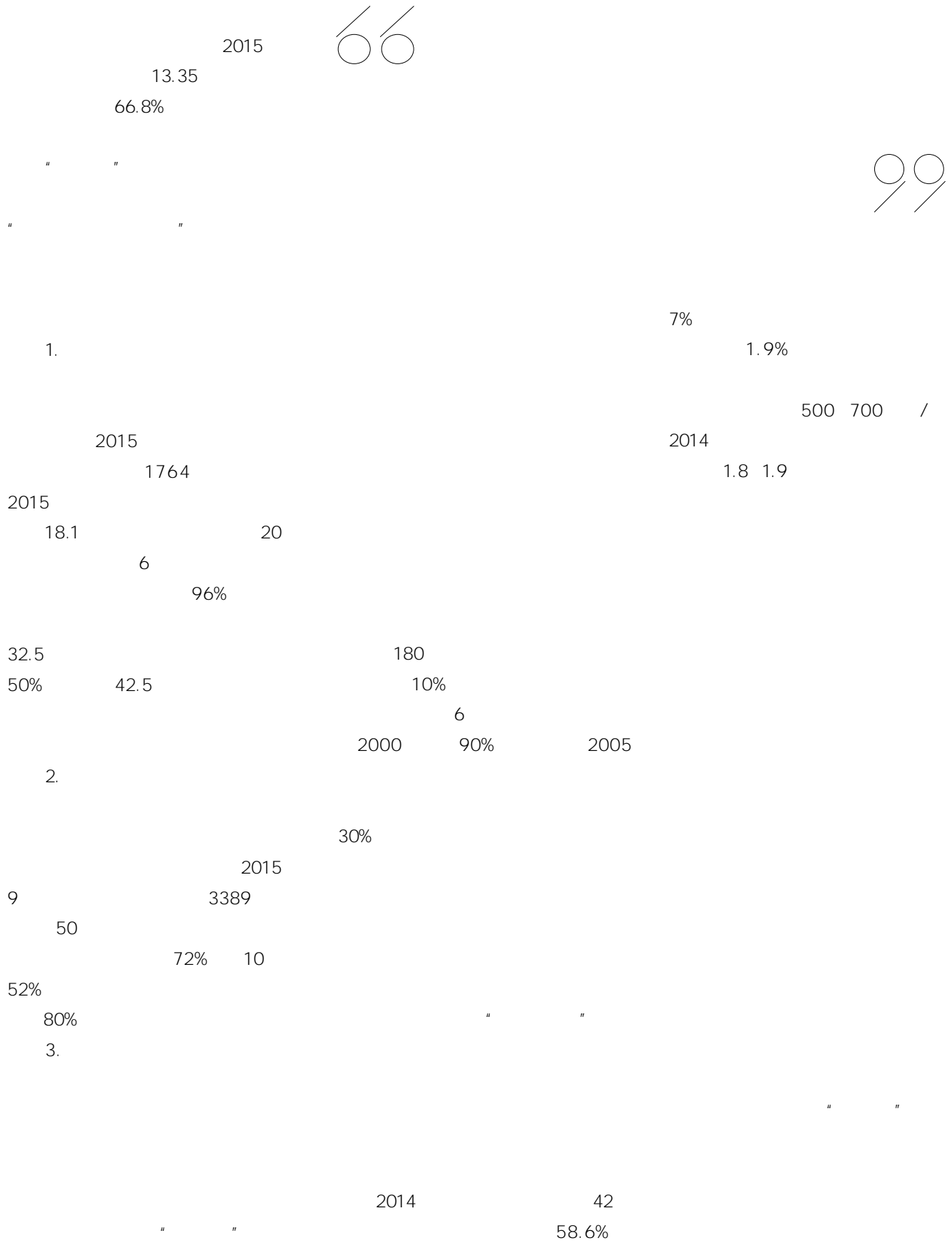
90 2013

2000 2011 2013 24  
12.17% 2014

2011 20.63 2013 24.8

2012 2015 23.48  
4.9%

2015 33





32.5  
50%

32.5

10% ~20%

18% ~25%

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2015

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66.8%



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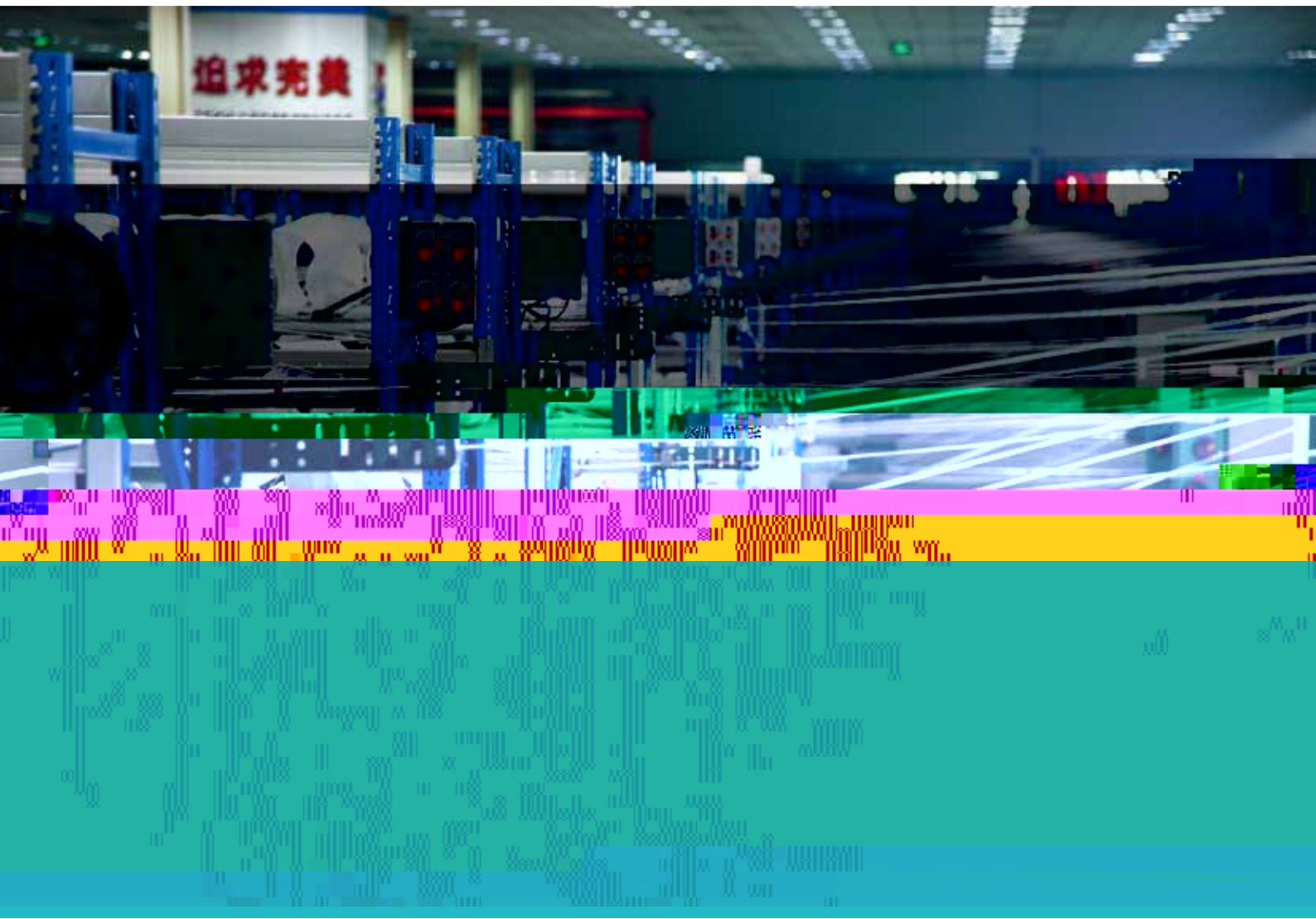
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1113	55.65%	150.02%
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"	"	"	"	1989
"	"	"	"	1997
"	"	"	"	2003
"	"	"	"	

2014	"	KPI	2015	3000
			33.91%	

2003

2005

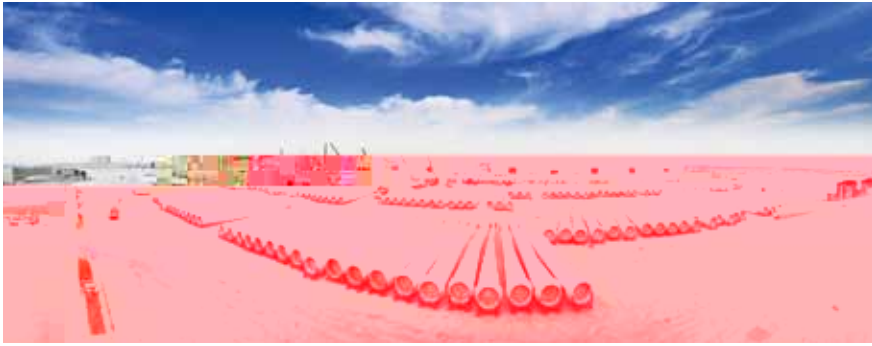
1.5

2006

4 16

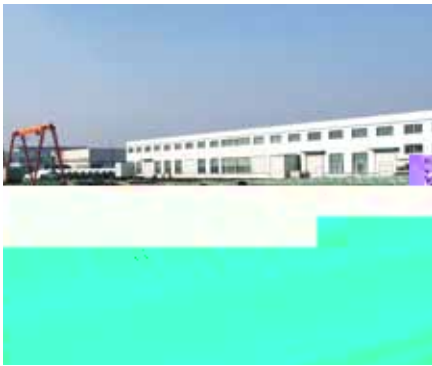
2008

6



TS16949

QC



10%—15%

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1                      3                      6

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80

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2-3

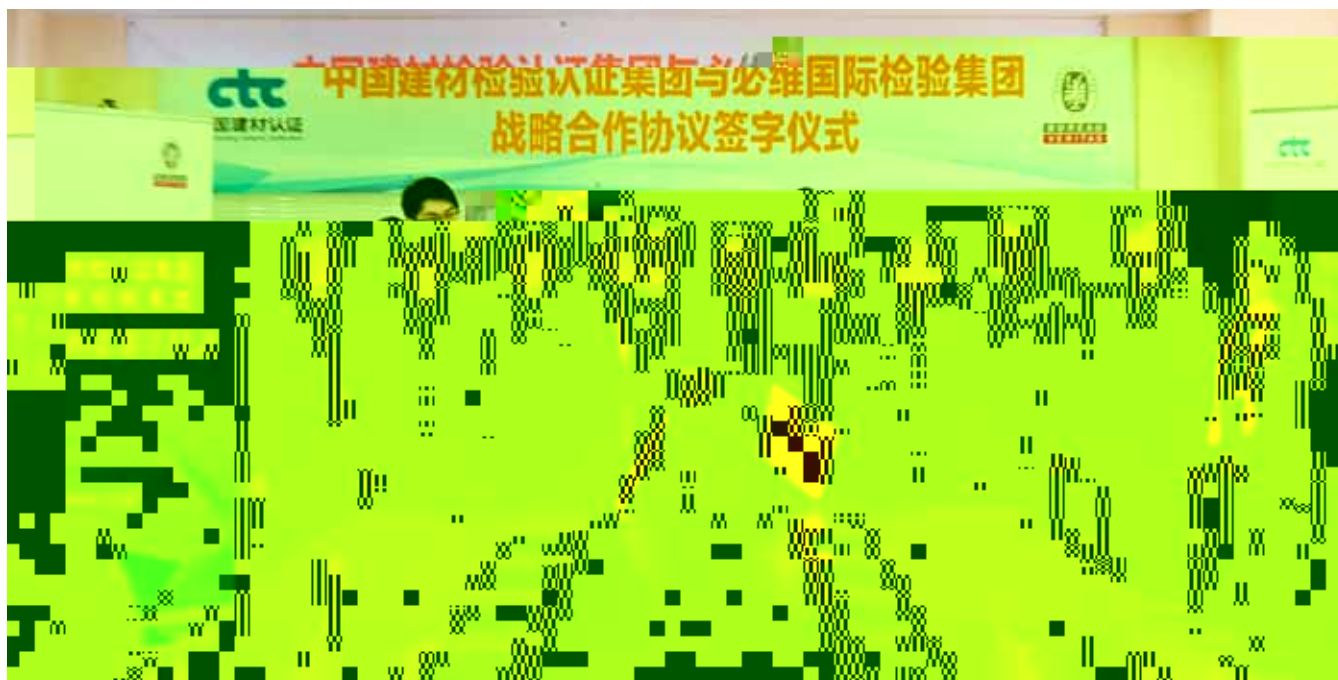
100

253

70



CTC  
2014 5  
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2009  
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2008 7

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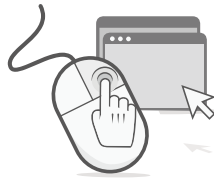


"	"						70
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2016

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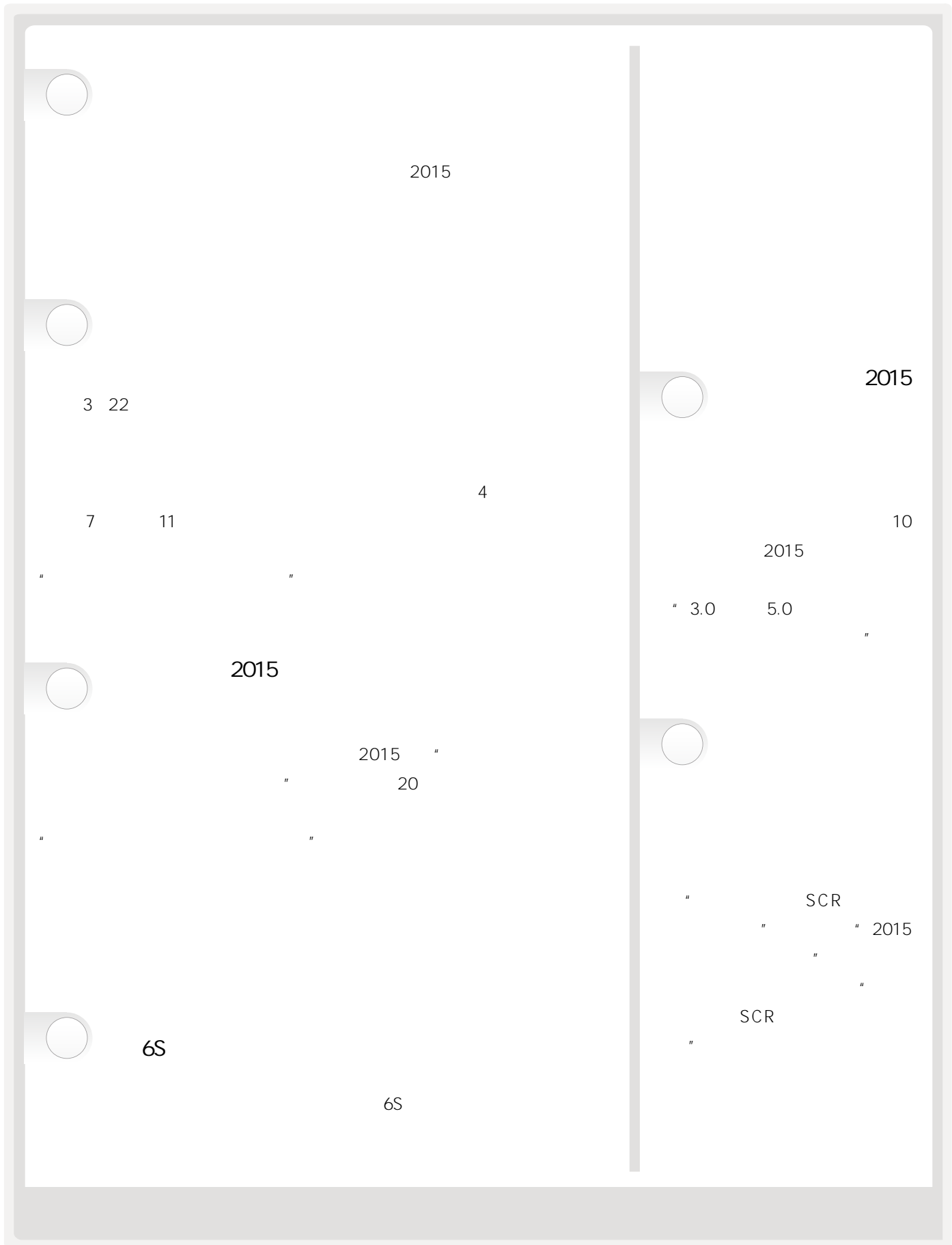


236 13

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和創  
諧新

乙未咏月張

布人書

責績



任效